

# Summit Families New Year Meeting



08/03/2023

(6:00) - Welcome: (stephanie)

- In attendance - Stephanie, Jennifer, Berenice, Ms Cori, Blake, Yolanda, Amber Rice, Erica, kristen, Maria, Silvia, Nancy, Rosa, Ana, Jennifer B.
- Parking Lot (Off topic questions/concerns)
- What we accomplished last year: ALL grades went on field trip, garden remodel, teacher staff week, coco bar, breakfast. Teachers all got a book from each bookfair, \*soon cups in fence\*

(6:10) - Monthly Report for July (Jennifer)

## 2022-2023 Treasurer's Monthly Report

Date Range: 7/1/2023- 7/31/2023

### INCOME

Date	Note	From	Why	Amount
7/14	ACH	Square	MERCH (Shirts/Bows)	\$112.34
7/26	ACH	Square	Membership Drive	\$9.64
7/28	ACH	Square	MERCH (Shirts/ Bows)	\$65.43
7/31	ACH	Square	MERCH (BACK TO SCHOOL <Shirts/ Discount Items/ snacks/ 5 memberships>)	\$1,499.55

**Total Income**

**\$1,686.96**

### EXPENSES

Date	Note	Check#	Who to	Why	Amount	Cleared
6/30	TAX	3184	Atherton & Associates, LLP	INV# 249594	\$425.00	7/6
<small>(Fiscal years Ending 2028, 2019, 2020)</small>						
7/6	ADMIN	3185	Stephanie Fregoso	Annual Meeting	\$112.72	7/13
7/14	FUND	-----	AMAZON BUS.	Supplies (envelopes)	\$72.77	7/14
7/11	MERCH	3187	Ebony Carbajal	Shirt Merch	\$1,716.50	7/17
7/18	FUND	3188	Berenice Correa	Membership Drive Stickers	\$149.92	7/20

**Total Expenses Paid**

**\$2,476.91**

**Previous Balance Date**

**Amount**

**Ending 6/30/2023 (Reflected from Bank STMT)**

**\$13,915.14**

**Income for this Report Period**

**Amount**

7/1/2023- 7/31/2023

\$1,686.96

**Total Expenses Paid**

(\$2,476.91)

**EST. Balance as of July 31, 2023**

**\$13,125.19**

\*\*\* Bank STMT Reflects Bal= \$13,125.19

(6:15) - Saturday School Sales: (Jennifer)

- ACH \$1,499.55/ Cash \$1,164.00= **Total Raised \$2,663.55**

(6:20) - Membership Drive Fundraiser: (Jennifer)

- 10 Members as of 8/2/23 Total Raised \$100 (\$50 of which we received from Back to School 7/29) \*\*Spent \$150 on membership stickers\*\* Otter Pop party for class level who gets the most members, and teachers get extra teacher funds.
- Jennifer would like to post a weekly update dojo/social media
- How can we encourage more sign ups? Communicate with teachers/parents.
- Jennifer will email the admin to see if she can speak at the flagpole. Jennifer to email teachers to ask if they could turn in to update.

(6:25) - Cash Calendar: (Jennifer)

NO submissions yet

(6:30) - September Paint Night: (Stepahnie)

Pottery \$10//Dragon Fly \$25 ...more people liked the Pottery location \*Nancy, Jennifer, Amber, Maria, Kristen

(6:35) - September Mteacher (Stepahnie)

- Giving funds to Summit Charter for ALL cups in the fence on top of \$1,000.00 we granted last year.
- Thursday as best day per McDonalds day TBD
- Get with McCan on who will schedule teachers/communicate with them

(6:40) - VP & Secretary Positions: Anyone interested? Meet tomorrow to chat with parents about positions and needs. Ana, Maria, Jennifer, Silvia, Kristen

(6:45) - Breakfast Bar?

- Towards the end of the month for staff.

- \*\*\*\* Cori stated they can add fliers to walk up area

(6:45) - Meeting Attendance (Berenice)

- Members who attend 5 meetings get a can kozzie \*excludes core\*
- Members who attend ALL meetings get a tote bag \*excludes core\*

(7:00) - Close/Next     September 7th @ 6pm ZOOM

August Membership Drive -Jennifer Cash Calendar -Jennifer	September McTeacher Night- Paint Night-
October 13th CandyLand Dance	November 15th- Jog A Thon See's Candies
December <i>**12/18-01/01 NO school **</i> Candy Grams	January 19th Read-O
February Valentine Grams	March Book Fair *Sell Sat , Wed, all week
April 6th Car Wash	May 10th Carnival
June	July



### Summit Families 2023 August Membership Drive Challenge

